

*Mortgage Register*

THE PAYMENT OF ALL CLAIMS OF OR SUBMITTED BY A HOLDER OF ANY AUSTRALIAN POLICY TO WHICH THE TRUST DEED APPLIES (AN "AUSTRALIAN POLICY") OR ANY TRANSITIONAL POLICY AND WHICH HAS BEEN UNDERWRITTEN BY THE CORPORATE MEMBER OR IN RESPECT OF WHICH THE CORPORATE MEMBER IS LIABLE AS A MEMBER OF A SYNDICATE TO MEMBERS OF THE SAME SYNDICATE OR ANY OTHER SYNDICATE FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY REINSURANCE TO CLOSE AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

**Acquisition Date:**

Created: 06/06/2000

Form Type: 395

Registered: 22/06/2000

**Short Particulars:**

ALL THE PRESENT AND FUTURE ASSETS COMPRISED IN THE TRUST FUND CONSTITUTED UNDER AND PURSUANT TO THE TRUST DEED INCLUDING ALL MONIES, INVESTMENTS, INCOME, GAINS AND OTHER ASSETS REPRESENTING OR ACCRUING TO THE TRUST FUND

---

**Outstanding charge details:****Description:**

CHARGE (IN THE TERMS OF THE LLOYD'S AMERICAN INSTRUMENT 1995 (GENERAL BUSINESS OF CORPORATE MEMBERS) ("THE AMERICAN INSTRUMENT") ITSELF CONSTITUTED BY AN INSTRUMENT DATED 31 JULY 1995 AS AMENDED ON 21 DECEMBER 1995, 25 APRIL 1996, 3 SEPTEMBER 1996, 7 JANUARY 1998 AND AS FURTHER AMENDED ON 28 DECEMBER 2000)

**Person(s) Entitled:**

THE TRUSTEES, LLOYD'S, AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

Mortgage Register

THE PAYMENT OR DISCHARGE OF THE COMPANY'S OBLIGATIONS (AND SUBJECT AS MENTIONED IN THE AMERICAN INSTRUMENT THOSE OF ANY SYNDICATE OR GROUP OF WHICH THE COMPANY IS OR HAS BEEN OR IS ABOUT TO BECOME A MEMBER) TO KEEP FULLY FUNDED OR PROVIDE ANY AND EVERY CONTINENTAL BUSINESS REGULATORY DEPOSIT AND OFFSHORE DOLLAR BUSINESS REGULATORY DEPOSIT AND ALL LOSSES, CLAIMS, RETURNS OF PREMIUMS, REINSURANCE PREMIUMS, EXPENSES AND OTHER OUTGOINGS PAYABLE AS AT THE DATE OF OR AT ANY TIME AFTER THE DATE OF THE AMERICAN INSTRUMENT TO BECOME PAYABLE IN CONNECTION WITH ANY NEW AMERICAN BUSINESS, BEING THE UNDERWRITING BUSINESS OF THE COMPANY AT LLOYD'S OTHER THAN LONG TERM BUSINESS (AS DEFINED IN THE INSURANCE COMPANIES ACT 1982), WHERE (i) THE LIABILITY OF THE COMPANY IS EXPRESSED IN U.S. DOLLARS AND (ii) THE PREMIUM PAYABLE TO OR FOR THE ACCOUNT OF THE COMPANY HAS BEEN PAID OR IS PAYABLE IN U.S. DOLLARS, THAT RELATES TO ANY CONTRACT OR POLICY OF INSURANCE OR REINSURANCE UNDERWRITTEN OR INCEPTING ON OR AFTER 1ST AUGUST 1995 OTHER THAN (AND EXCEPT ONLY FOR) (1) CONTRACTS OR POLICIES UNDERWRITTEN UNDER A BINDING AUTHORITY INCEPTING PRIOR TO THAT DATE (2) CONTRACTS OR POLICIES OF INSURANCE WRITTEN PURSUANT TO LLOYD'S LICENCE IN KENTUCKY PRIOR TO 1ST JANUARY 1996 AND (3) ANY CONTRACT OF REINSURANCE TO CLOSE FOR ANY YEAR OF ACCOUNT UNDERWRITTEN BY THE COMPANY TO THE EXTENT ONLY THAT (i) THE PREMIUM PAYABLE TO OR FOR THE ACCOUNT OF THE COMPANY HAS BEEN PAID OR IS PAYABLE IN U.S. DOLLARS OR THE LIABILITY OF THE COMPANY IN RESPECT OF SUCH CONTRACT IS EXPRESSED IN U.S. DOLLARS; AND (ii) THE COMPANY IS LIABLE UNDER SUCH CONTRACT IN RESPECT OF CONTRACTS OR POLICIES OF INSURANCE OR REINSURANCE UNDERWRITTEN BY UNDERWRITING MEMBERS OF LLOYD'S WHICH EITHER (1) INCEPTED PRIOR TO 1ST AUGUST 1995 (2) WERE UNDERWRITTEN UNDER A BINDING AUTHORITY INCEPTING PRIOR TO THAT DATE OR (3) WERE UNDERWRITTEN PURSUANT TO LLOYD'S LICENCE IN KENTUCKY PRIOR TO 1ST JANUARY 1996 AND FOR SECURING CERTAIN OTHER EXPENSES, CHARGES AND REMUNERATION, AND PAYMENTS TO THE TRUST FUND SUBJECT TO THE COMPANY'S LLOYD'S PREMIUMS TRUST DEED, THE TRUSTEES OF THE EXISTING LLOYD'S AMERICAN TRUST DEED AND THE TRUSTEES OF ANY FUND CONSTITUTED OR REGULATED BY AN OVERSEAS DIRECTION OF THE COUNCIL OF LLOYD'S, AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE AMERICAN INSTRUMENT

Acquisition Date:

Created: 28/12/2000

Form Type: 395

Registered: 17/01/2001

## Short Particulars:

ALL PREMIUMS AND OTHER MONIES (BEING PREMIUMS AND OTHER MONIES WHICH BUT FOR THE 1995 AMERICAN INSTRUMENT (CORPORATE MEMBERS) WOULD OTHERWISE BE OR BECOME COMPRISED IN THE PTD TRUST FUND) (AS DEFINED); ALL FURTHER ASSETS AT ANY TIME ADDED TO THE DOLLAR TRUST FUND WHETHER BY OR ON BEHALF OF THE CORPORATE MEMBER OR IN EXERCISE OF A POWER IN THAT BEHALF CONFERRED BY THE CORPORATE MEMBER'S PTD OR BY ANY OTHER OVERSEAS DIRECTION OR BY ANY CONTINENTAL BUSINESS REGULATORY DEPOSIT OR OFFSHORE DOLLAR BUSINESS REGULATORY DEPOSIT OR BY ANY OTHER INSTRUMENT OR OTHERWISE HOWEVER; ALL INVESTMENTS AND OTHER ASSETS AT ANY TIME REPRESENTING ANY SUCH PREMIUMS AND OTHER MONIES AND ASSETS; ALL INCOME FROM TIME TO TIME ARISING FROM ANY SUCH PREMIUMS MONIES INVESTMENTS AND OTHER ASSETS TOGETHER WITH ALL THE OTHER PARTICULARS AS FULLY DETAILED IN THE FORM M395

---

 Outstanding charge details:

*Mortgage Register***Description:**

CHARGE (IN THE TERMS OF THE  
LLOYD'S CANADIAN TRUST DEED  
"THE TRUST DEED" DATED 26  
SEPTEMBER 1995. THE  
INSTRUMENT AMENDS AND  
RESTATES THE INSTRUMENT  
DATED 9 NOVEMBER 1977, AS  
FURTHER AMENDED BY DEEDS  
DATED 8 MARCH 1978 AND 11 JUNE  
1989)

**Person(s) Entitled:**

THE TRUSTEES, LLOYD'S AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM  
M395)

**Amount Secured:**

ALL LOSSES, CLAIMS, EXPENSES, RETURNS OF PREMIUMS, RE-INSURANCE PREMIUMS AND OTHER  
OUTGOINGS PAYABLE AT THE DATE OF THE TRUST DEED OR AT ANY TIME THEREAFTER TO BECOME PAYABLE  
IN CONNECTION WITH THE CANADIAN BUSINESS OF THE COMPANY, INCLUDING (1) THE PAYMENT OF ANY  
AMOUNT INTO AN ESCROW FUND OR ACCOUNT TO BE HELD IN RESPECT OF A PARTICULAR CLAIM OF A  
POLICYHOLDER OR ANY OTHER PERSON AND (2) ALL EXPENSES WHATSOEVER FROM TIME TO TIME  
INCURRED BY THE COMPANY IN CONNECTION WITH OR ARISING OUT OF THE CANADIAN BUSINESS OF THE  
COMPANY INCLUDING ANY SALARY, COMMISSION, OTHER REMUNERATION AND REIMBURSEMENT OF  
OUTLAYS PAYABLE BY THE COMPANY TO THE AGENT OR TO ANY OTHER PERSON IN CONNECTION WITH THE  
CONDUCT OR WINDING UP OF THE CANADIAN BUSINESS, THE REPAYMENT OF ANY OUTSTANDING  
INDEBTEDNESS INCURRED BY THE COMPANY TO MEET VALID EXPENSES OF THE CANADIAN BUSINESS OF  
SUCH COMPANY, THE COMPANY'S DUE PROPORTION OF REMUNERATION AND REIMBURSEMENT OF  
EXPENSES OF THE CANADIAN TRUSTEE, THE COMPANY'S DUE PROPORTION OF ANY SHORTFALL IN THE  
LLOYD'S CANADIAN BUSINESS FUND (INCLUDING ANY COSTS OR EXPENSES IN RESPECT THEREOF) AND  
INCLUDING ALSO ANY TAXES INCURRED IN OR BY REASON OF THE CANADIAN BUSINESS

**Acquisition Date:**

Created: 28/12/2000

Form Type: 395

Registered: 17/01/2001

**Short Particulars:**

ALL PROPERTY WHICH MAY BE (OR SHOULD BE) ASSIGNED OR TRANSFERRED TO OR RECEIVED BY THE  
CANADIAN TRUSTEE UNDER THE TRUST DEED AND ANY ACCUMULATIONS AND INCREMENTS FROM ANY  
SUCH PROPERTY. ALL PREMIUMS MONIES AND OTHER ASSETS WHATSOEVER BELONGING OR PAYABLE AT  
THE DATE OF THE TRUST DEED OR THEREAFTER AT ANY TIME BELONGING OR BECOMING PAYABLE TO THE  
COMPANY IN CONNECTION WITH THE CANADIAN BUSINESS AND RECEIVED ON BEHALF OF THE COMPANY  
BY THE AGENT OR ANY OTHER PERSON PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL  
DETAILS

**Outstanding charge details:****Description:**

THE SOCIETY INCORPORATED BY  
LLOYD'S ACT 1871 BY THE NAME OF  
LLOYD'S, THE TRUSTEES, THE  
BENEFICIARIES AND THE OTHER  
PERSONS OR BODIES (AS  
FURTHER DEFINED ON FORM M395)

**Person(s) Entitled:**

THE SOCIETY INCORPORATED BY LLOYD'S ACT 1871 BY THE NAME OF LLOYD'S, THE TRUSTEES, THE  
BENEFICIARIES

Mortgage Register

**Amount Secured:**

ALL THE UNDERWRITING OBLIGATIONS OF THE COMPANY INCURRED BY THE COMPANY AS AN UNDERWRITING MEMBER OF THE SOCIETY AT ANYTIME BEFORE THE TERMINATION DATE (BEING THE 80TH ANNIVERSARY OF THE DATE OF THE TRUST DEED) AND INCLUDES OBLIGATIONS TO THE SOCIETY AND THE TRUSTEES AND OBLIGATIONS ARISING UNDER: (A) THE BYE LAWS, REGULATIONS, RULES, DIRECTIONS OR OTHER REQUIREMENTS OF THE SOCIETY; AND (B) ANY DEED, CONTRACT, INSTRUMENT OR OTHER ARRANGEMENT OF ANY KIND APPROVED BY THE SOCIETY; BUT NOT INCLUDING OBLIGATIONS ARISING IN RESPECT OF ANY LETTER OF CREDIT, GUARANTEE OR OTHER SECURITY GIVEN TO SECURE THE PERFORMANCE OF ANY OF THE SAID UNDERWRITING OBLIGATIONS IN FAVOUR OF THE PERSON GIVING SUCH GUARANTEE OR OTHER SECURITY, ALL SUMS FROM TIME TO TIME PAYABLE TO THE TRUSTEES UNDER THE COVENANT OF THE COMPANY WITH THE TRUSTEES SET OUT AT CLAUSE 2(b) OF THE TRUST DEED

**Acquisition Date:**

Created: 01/01/2001

Form Type: 395

Registered: 19/01/2001

**Short Particulars:**

ALL MONEYS OR OTHER PROPERTY AT ANY TIME PAID OR TRANSFERRED TO OR UNDER THE DIRECT OR INDIRECT CONTROL OF THE TRUSTEES (BEING THE SOCIETY AND THE OTHER TRUSTEES FOR THE TIME BEING OF THE TRUSTS CREATED BY THE TRUST DEED) AND ALL ACCUMULATIONS OF INCOME AND THE INVESTMENTS AND OTHER PROPERTY FOR THE TIME BEING REPRESENTING THE SAME, ALL THE FUTURE PROFITS OF THE UNDERWRITING BUSINESS OF THE COMPANY AT LLOYD'S SUBJECT TO ANY PRIOR CHARGE CONTAINED IN THE PREMIUM TRUST DEED, THE MONEYS OR OTHER PROPERTY APPROVED BY THE COUNCIL OF LLOYD'S AND PAID OR TRANSFERRED BY THE COMPANY TO OR UNDER THE DIRECT OR INDIRECT CONTROL OF THE SOCIETY AND AS ARE ENTERED IN THE RECORDS MAINTAINED BY THE SOCIETY TO BE HELD BY THE SOCIETY AS TRUSTEE UPON AND WITH AND SUBJECT TO THE TRUSTS POWERS AND PROVISIONS SET OUT IN THE TRUST DEED (AND ALL ACCUMULATIONS OF INCOME AND INVESTMENTS AND OTHER PROPERTY FOR THE TIME BEING REPRESENTING THE SAME)

**Outstanding charge details:****Description:**

DEPOSIT TRUST DEED (THE  
"TRUST DEED")

**Person(s) Entitled:**

THE SOCIETY INCORPORATED BY LLOYD'S ACT 1871 BY THE NAME OF LLOYD'S, THE TRUSTEES, THE BENEFICIARIES

**Amount Secured:**

ALL THE UNDERWRITING OBLIGATIONS OF THE COMPANY INCURRED BY THE COMPANY AS AN UNDERWRITING MEMBER OF THE SOCIETY AT ANYTIME BEFORE THE TERMINATION DATE (BEING THE 80TH ANNIVERSARY OF THE DATE OF THE TRUST DEED) AND INCLUDES OBLIGATIONS TO THE SOCIETY AND THE TRUSTEES AND OBLIGATIONS ARISING UNDER: (A) THE BYE LAWS, REGULATIONS, RULES, DIRECTIONS OR OTHER REQUIREMENTS OF THE SOCIETY; AND (B) ANY DEED, CONTRACT, INSTRUMENT OR OTHER ARRANGEMENT OF ANY KIND APPROVED BY THE SOCIETY; BUT NOT INCLUDING OBLIGATIONS ARISING IN RESPECT OF ANY LETTER OF CREDIT, GUARANTEE OR OTHER SECURITY GIVEN TO SECURE THE PERFORMANCE OF ANY OF THE SAID UNDERWRITING OBLIGATIONS IN FAVOUR OF THE PERSON GIVING SUCH GUARANTEE OR OTHER SECURITY, ALL SUMS FROM TIME TO TIME PAYABLE TO THE TRUSTEES UNDER THE COVENANT OF THE COMPANY WITH THE TRUSTEES SET OUT AT CLAUSE 2(b) OF THE TRUST DEED

**Acquisition Date:**

Created: 01/01/2001

Form Type: 395

Registered: 19/01/2001

**Short Particulars:**

*Mortgage Register*

ALL MONEYS OR OTHER PROPERTY AT ANY TIME PAID OR TRANSFERRED TO OR UNDER THE DIRECT OR INDIRECT CONTROL OF THE TRUSTEES (BEING THE SOCIETY AND THE OTHER TRUSTEES FOR THE TIME BEING OF THE TRUSTS CREATED BY THE TRUST DEED) AND ALL ACCUMULATIONS OF INCOME AND THE INVESTMENTS AND OTHER PROPERTY FOR THE TIME BEING REPRESENTING THE SAME, ALL THE FUTURE PROFITS OF THE UNDERWRITING BUSINESS OF THE COMPANY AT LLOYD'S SUBJECT TO ANY PRIOR CHARGE CONTAINED IN THE PREMIUM TRUST DEED, THE MONEYS OR OTHER PROPERTY APPROVED BY THE COUNCIL OF LLOYD'S AND PAID OR TRANSFERRED BY THE COMPANY TO OR UNDER THE DIRECT OR INDIRECT CONTROL OF THE SOCIETY AND AS ARE ENTERED IN THE RECORDS MAINTAINED BY THE SOCIETY TO BE HELD BY THE SOCIETY AS TRUSTEE UPON AND WITH AND SUBJECT TO THE TRUSTS POWERS AND PROVISIONS SET OUT IN THE TRUST DEED (AND ALL ACCUMULATIONS OF INCOME AND INVESTMENTS AND OTHER PROPERTY FOR THE TIME BEING REPRESENTING THE SAME)

**Outstanding charge details:****Description:**

CHARGE DATED 11TH JANUARY  
2001 IN THE TERMS OF THE  
LLOYD'S UNITED STATES SITUS  
CREDIT FOR REINSURANCE TRUST  
DEED (THE "TRUST DEED") BUT  
EFFECTIVE FROM 1ST JANUARY  
2001 ITSELF CONSTITUTED BY AN  
INSTRUMENT

**Person(s) Entitled:**

THE TRUSTEE, LLOYD'S, THE AGENT, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

THE PAYMENT OF LOSSES (INCLUDING CLAIMS FOR THE RETURN OF UNEARNED PREMIUM) UNDER CONTRACTS OR POLICIES OF REINSURANCE INCEPTING ON OR AFTER 1ST AUGUST 1995 UNDERWRITTEN BY THE COMPANY AS A MEMBER OF SYNDICATE NO.2000 (THE "SYNDICATE") (INCLUDING ALL INCIDENTAL SYNDICATES OF SUCH SYNDICATE) AND ALLOCABLE TO THE RELEVANT YEAR OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANY IS LIABLE AS A MEMBER OF THE SYNDICATE FOR THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF REINSURANCE TO CLOSE AND ISSUED TO A CEDING INSURER DOMICILED IN A STATE, DISTRICT, TERRITORY, COMMONWEALTH OR POSSESSION OF THE UNITED STATES (AN "AMERICAN REINSURANCE POLICY"). ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N.A. OF 111 WALL STREET, NEW YORK, U.S.A.), REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUST HELD UNDER THE PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS DEFINED IN THE TRUST DEED) OR TO THE SUPERINTENDENT OF INSURANCE OF THE STATE OF NEW YORK OR OTHER DESIGNATED RECEIVER AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

**Acquisition Date:**

Created: 11/01/2001

Form Type: 395

Registered: 19/01/2001

**Short Particulars:**

THE PRINCIPAL AT ANY TIME BUT EXCLUDING THE INVESTMENT INCOME FROM TIME TO TIME EARNED THEREON (BOTH CAPITALISED TERMS HAVING THE MEANING GIVEN THERETO IN SECTION 11-2.1(B) OF THE NEW YORK ESTATES, POWERS AND TRUSTS LAW), AND THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE (OR HELD BY THE TRUSTEE IN THE NAME OF A NOMINEE) AT ANY TIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULAR YEAR OF ACCOUNT OF THE RELEVANT SYNDICATE, AND CASH DRAWN DOWN ON ANY LETTER OF CREDIT AT ANY TIME AND HELD AS AN ASSET OF THE FUND HELD UNDER THE PROVISIONS OF THE TRUST DEED, AND OTHER PROPERTY REFERRED TO IN THE TRUST DEED

Mortgage Register

---

**Outstanding charge details:****Description:**

CHARGE DATED 11TH JANUARY  
2001 IN THE TERMS OF THE  
LLOYD'S UNITED STATES  
SITUSEXCESS OR SURPLUS LINES  
TRUST DEED (THE "TRUST DEED")  
BUT EFFECTIVE FROM 1ST  
JANUARY 2001 ITSELF  
CONSTITUTED BY AN INSTRUMENT  
DATED 13TH JANUARY 2000 (AS  
AMENDED AND AS  
SUPPLEMENTED FROM TIME TO  
TIME) AND AS SUPPLEMENTED BY  
A DEED OF ACCESSION

**Person(s) Entitled:**

THE TRUSTEE, LLOYD'S, THE AGENT, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS  
FURTHERDEFINED ON FORM M395)

**Amount Secured:**

THE PAYMENT FOR MATURED CLAIMS (INCLUDING CLAIMS FOR LOSS AND CLAIMS FOR THE RETURN OF  
UNEARNED PREMIUM) UNDER CONTRACTS OR POLICIES OF INSURANCE INCEPTING ON OR AFTER 1ST  
AUGUST 1995 UNDERWRITTEN BYTHE COMPANY AS A MEMBER OF SYNDICATE NO.2000 (THE "SYNDICATE")  
(INCLUDING ALL INCIDENTAL SYNDICATES OF SUCH SYNDICATE) AND ALLOCABLE TO THE RELEVANT YEAR  
OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANYIS LIABLE AS A MEMBER OF THE SYNDICATE FOR  
THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF  
REINSURANCE TO CLOSE AND ISSUED TO A POLICYHOLDER PURSUANT TO SURPLUS LINES OR EXCESS  
LINES LAWS OF ANY STATE, DISTRICT, TERRITORY, COMMONWEALTH OR POSSESSION OF THE UNITED  
STATES (AN "AMERICAN POLICY"), ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE  
TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N.A. OF 111 WALL STREET, NEW YORK, USA).  
REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUSTHELD UNDER THE  
PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS  
DEFINED IN THE TRUST DEED) OR TO THE SUPERINTENDENT OF INSURANCE OF THE STATE OF NEW YORK  
OR OTHER DESIGNATED RECEIVER, AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS  
REFERRED TO IN THE TRUST DEED

**Acquisition Date:**

Created: 11/01/2001

Form Type: 395

Registered: 19/01/2001

**Short Particulars:**

THE PROPERTY CONSTITUTING THE TRUST PRINCIPAL BUT EXCLUDING THE INVESTMENT INCOME FROM  
TIME TO TIME EARNED THEREON. THEPROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE  
AT ANYTIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR  
TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULARS YEAR OF ACCOUNT OF THE  
SYNDICATE ("THE TRUST FUND" OR "TRUST") (SEE FORM 395 FOR FURTHER DETAILS)

---

**Outstanding charge details:**



*Mortgage Register*

**Description:** CHARGE DATED 11TH JANUARY 2001 IN THE TERMS OF THE LLOYD'S KENTUCKY TRUST DEED (THE "TRUST DEED") BUT EFFECTIVE FROM 1ST JANUARY 2001 ITSELF CONSTITUTED BY AN INSTRUMENT DATED 13TH JANUARY 2000 (AS AMENDED AND SUPPLEMENTED FROM TIME TO TIME) AND AS SUPPLEMENTED BY A DEED OF ACCESSION

**Person(s) Entitled:**  
THE AMERICAN TRUSTEE, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ONFORM M395)

**Amount Secured:**  
THE PAYMENT OF LOSSES (INCLUDING CLAIMS FOR THE RETURN OF UNEARNED PREMIUM) UNDER CONTRACTS OR POLICIES OF INSURANCE INCEPTING ON OR AFTER 1ST JANUARY 1996 UNDERWRITTEN BY THE COMPANY AS A MEMBER OF SYNDICATE NO.2000 (THE "SYNDICATE") AND ALLOCABLE TO THE RELEVANT YEAR OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANY IS LIABLE AS A MEMBER OF THE SYNDICATE FOR THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF REINSURANCE TO CLOSE AND ISSUED TO A POLICYHOLDER PURSUANT TO THE INSURANCE LAWS OF THE COMMONWEALTH OF KENTUCKY PROVIDING INSURANCE WITH RESPECT TO PROPERTY OR RISKS SITUATED IN SAID COMMONWEALTH (A "KENTUCKY POLICY"), ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, NATIONAL CITY BANK, KENTUCKY, U.S.A.), REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUST HELD UNDER THE PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS DEFINED IN THE TRUST DEED) OR TO THE COMMISSIONER OF INSURANCE OF THE COMMONWEALTH OF KENTUCKY OR OTHER DESIGNATED RECEIVER, AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

**Acquisition Date:**

**Created:** 11/01/2001

**Form Type:** 395

**Registered:** 19/01/2001

**Short Particulars:**

ALL PREMIUMS AND OTHER MONEYS PAYABLE DURING THE TRUST TERM TO OR FOR THE ACCOUNT OF THE COMPANY IN CONNECTION WITH THE AMERICAN BUSINESS, ALL OTHER ASSETS FROM TIME TO TIME TRANSFERRED TO THE AMERICAN TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N.A. OF 111 WALL STREET, NEW YORK, USA) TO BE HELD BY IT AS PART OF THE PROPERTY HELD IN TRUST UNDER THE TRUST DEED, AND ALL INCOME ARISING FROM THE ABOVE PREMIUMS, MONEYS AND ASSETS, AND OTHER PROPERTY REFERRED TO IN THE TRUST DEED

---

**Satisfied charge details:**

**Description:** DEED OF CHARGE IN RELATION TO THE SYNDICATE 536 1998 DOLLAR BORROWING GROUP

**Person(s) Entitled:**  
LLOYDS TSB BANK PLC

**Amount Secured:**

*Mortgage Register*

ALL SUMS AND LIABILITIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE (SEVERALLY WITH THE OTHER UNDERWRITING MEMBERS (AS DEFINED IN THE CHARGE) BEING MEMBERS OF THE BORROWING GROUP) UNDER OR PURSUANT TO THE FINANCE DOCUMENTS (AS DEFINED) AS AMENDED EXTENDED OR REPLACED FROM TIME TO TIME ("FACILITY AGREEMENT") AND THE CHARGE INCLUDING ANY LIABILITY IN RESPECT OF ANY FURTHER ADVANCE MADE BY THE BANK UNDER THE FACILITY AGREEMENT

**Acquisition Date:**

Created: 09/01/2001

Form Type: 395

Registered: 25/01/2001

**Short Particulars:**

ALL RIGHT TITLE AND INTEREST OF THE COMPANY (IF AND TO THE EXTENT THAT SUCH ASSETS ARE LIABLE IN THE FUTURE TO BECOME COMPRISED IN THE PART OF THE TRUST FUND (AS DEFINED IN THE DEED OF CHARGE) PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

**Forms registered against this charge:**

Type	Date
403(A)	10/04/2003

**Outstanding charge details:**

Description:
CHARGE IN THE TERMS OF THE LLOYD'S ILLINOIS LICENSED AND 1104 MULTIPLE TRUST DEED (THE "TRUST DEED"), ITSELF CONSTITUTED BY AN INSTRUMENT OF THE SAME DATE AND

**Person(s) Entitled:**

MELLON TRUST COMPANY OF ILLINOIS AS TRUSTEE (SEE FORM 395 FOR FULL DETAILS)

**Amount Secured:**

(A) TO THE EXTENT TO WHICH THE TRUST IS ESTABLISHED BY THE CORPORATE MEMBER AS A LICENSED GRANTOR, ANY SUM OF MONEY WHICH IS OR BECOMES PAYABLE TO A POLICYHOLDER TO PAY A CLAIM ARISING UNDER AN ILLINOIS POLICY ISSUED BY THE CORPORATE MEMBER AS A LICENSED GRANTOR OR FOR WHICH THE CORPORATE MEMBER AS A LICENSED GRANTOR IS LIABLE UNDER ANY CONTRACT OF REINSURANCE TO CLOSE, AND (B) TO THE EXTENT TO WHICH THE TRUST IS ESTABLISHED BY THE CORPORATE MEMBER AS A REINSURING GRANTOR, BUT ONLY IN THE EVENT OF THE INSOLVENCY OF THE CORPORATE MEMBER, ANY SUM OF MONEY WHICH IS OR BECOMES PAYABLE IN ORDER TO PAY OR REIMBURSE ONE OR MORE LICENSED GRANTORS FOR THE AMOUNTS FOR WHICH THE CORPORATE MEMBER AS A REINSURING GRANTOR IS LIABLE UNDER THE REINSURANCE AGREEMENT IN RESPECT OF ANY LOSSES AND ALLOCATED LOSS ADJUSTMENT EXPENSES PAID BY SUCH LICENSED GRANTOR BUT NOT RECOVERED FROM THE CORPORATE MEMBER AS A REINSURING GRANTOR, OR IN RESPECT OF UNEARNED PREMIUMS DUE TO SUCH LICENSED GRANTOR BUT NOT OTHERWISE PAID BY THE CORPORATE MEMBER AS A REINSURING GRANTOR (TERMS USED ARE TO BE INTERPRETED AS PROVIDED IN THE TRUST DEED) AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED,

**Acquisition Date:**

Created: 30/03/2001

Form Type: 395

Registered: 19/04/2001

**Short Particulars:**

ALL PRESENT AND FUTURE ASSETS COMPRISED IN THE CORPORATE MEMBERS TRUST FUND CONSTITUTED UNDER AND PURSUANT TO THE TRUST DEED INCLUDING ALL MONIES (INCLUDING FUTURE ACCRETIONS TO THE TRUST FUND) INVESTMENTS, INCOME, GAINS AND OTHER ASSETS REPRESENTING OR ACCRUING TO THAT TRUST FUND



*Mortgage Register*

---

**Outstanding charge details:**

**Description:** A CHARGE DATED 25 MAY 2001 IN  
THE TERMS OF THE LLOYD'S  
CANADIAN MARGIN FUND TRUST  
DEED ("THE TRUST DEED")

**Person(s) Entitled:**

ROYAL TRUST CORPORATION OF CANADA (THE TRUSTEE)

**Amount Secured:**

THE PAYMENT OF ALL CLAIMS OF A HOLDER OF, OR THIRD PARTY CLAIMANT UNDER, ANY "POLICY IN CANADA" TO WHICH THE TRUST DEED APPLIES AND WHICH HAS BEEN UNDERWRITTEN BY THE COMPANY OR ANY OTHER MEMBER OR FORMER MEMBER OF LLOYD'S AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

**Acquisition Date:**

Created: 25/05/2001

Form Type: 395

Registered: 13/06/2001

**Short Particulars:**

ALL INTEREST OF THE COMPANY IN PRESENT AND FUTURE ASSETS COMPRISED IN THE MARGIN FUND CONSTITUTED UNDER THE TRUST DEED INCLUDING THE FOLLOWING (A) THE CONTRIBUTIONS PAID TO THE MARGIN FUND BY OR ON BEHALF OF THE COMPANY PURSUANT TO THE LLOYD'S CANADIAN BUSINESS REQUIREMENTS OF THE COUNCIL OF LLOYD'S. PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

---

**Outstanding charge details:**

**Description:** CHARGE (IN THE TERMS OF THE  
LLOYD'S CANADIAN TRUST DEED  
"THE TRUST DEED" DATED 26  
SEPTEMBER 1995. THE  
INSTRUMENT AMENDS AND  
RESTATES THE INSTRUMENT  
DATED 9 NOVEMBER 1977, AS  
FURTHER AMENDED BY DEEDS  
DATED 8 MARCH 1978, 11 JUNE  
1989 AND 28 DECEMBER 2000)

**Person(s) Entitled:**

THE TRUSTEES, LLOYD'S AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

*Mortgage Register*

ALL LOSSES, CLAIMS, EXPENSES, RETURNS OF PREMIUMS, RE-INSURANCE PREMIUMS AND OTHER OUTGOINGS PAYABLE AT THE DATE OF THE TRUST DEED OR AT ANY TIME THEREAFTER TO BECOME PAYABLE IN CONNECTION WITH THE CANADIAN BUSINESS OF THE COMPANY, INCLUDING (1) THE PAYMENT OF ANY AMOUNT INTO AN ESCROW FUND OR ACCOUNT TO BE HELD IN RESPECT OF A PARTICULAR CLAIM OF A POLICYHOLDER OR ANY OTHER PERSON AND (2) ALL EXPENSES WHATSOEVER FROM TIME TO TIME INCURRED BY THE COMPANY IN CONNECTION WITH OR ARISING OUT OF THE CANADIAN BUSINESS OF THE COMPANY INCLUDING ANY SALARY, COMMISSION, OTHER REMUNERATION AND REIMBURSEMENT OF OUTLAYS PAYABLE BY THE COMPANY TO THE AGENT OR TO ANY OTHER PERSON IN CONNECTION WITH THE CONDUCT OR WINDING UP OF THE CANADIAN BUSINESS, THE REPAYMENT OF ANY OUTSTANDING INDEBTEDNESS INCURRED BY THE COMPANY TO MEET VALID EXPENSES OF THE CANADIAN BUSINESS OF SUCH COMPANY, THE COMPANY'S DUE PROPORTION OF REMUNERATION AND REIMBURSEMENT OF EXPENSES OF THE CANADIAN TRUSTEE, THE COMPANY'S DUE PROPORTION OF ANY SHORTFALL IN THE LLOYD'S CANADIAN BUSINESS FUND (INCLUDING ANY COSTS OR EXPENSES IN RESPECT THEREOF) AND INCLUDING ALSO ANY TAXES INCURRED IN OR BY REASON OF THE CANADIAN BUSINESS

Acquisition Date:

Created: 25/05/2001

Form Type: 395

Registered: 13/06/2001

**Short Particulars:**

ALL PROPERTY WHICH MAY BE (OR SHOULD BE) ASSIGNED OR TRANSFERRED TO OR RECEIVED BY THE CANADIAN TRUSTEE UNDER THE TRUST DEED AND ANY ACCUMULATIONS AND INCREMENTS FROM ANY SUCH PROPERTY, ALL PREMIUMS MONIES AND OTHER ASSETS WHATSOEVER BELONGING OR PAYABLE AT THE DATE OF THE TRUST DEED OR THEREAFTER AT ANY TIME BELONGING OR BECOMING PAYABLE TO THE COMPANY IN CONNECTION WITH THE CANADIAN BUSINESS AND RECEIVED ON BEHALF OF THE COMPANY BY THE AGENT OR ANY OTHER PERSON PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

---

**Outstanding charge details:**

**Description:**

CHARGE DATED 3RD JANUARY  
2002 IN THE TERMS OF THE  
LLOYD'S KENTUCKY TRUST DEED  
(THE "TRUST DEED") BUT  
EFFECTIVE FROM 1ST JANUARY  
2002 ITSELF CONSTITUTED BY AN  
INSTRUMENT DATED 23RD  
FEBRUARY 1996 (AS AMENDED  
AND SUPPLEMENTED FROM TIME  
TO TIME) AND AS SUPPLEMENTED  
BY A DEED OF ACCESSION

**Person(s) Entitled:**

THE AMERICAN TRUSTEE, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

*Mortgage Register*

THE PAYMENT OF LOSSES (INCLUDING CLAIMS FOR THE RETURN OF UNEARNED PREMIUM) UNDER CONTRACTS OR POLICIES OF INSURANCE INCEPTING ON OR AFTER 1ST JANUARY 1996 UNDERWRITTEN BY THE COMPANY AS A MEMBER OF SYNDICATE NO.0566 (THE "SYNDICATE") AND ALLOCABLE TO THE RELEVANT YEAR OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANY IS LIABLE AS A MEMBER OF THE SYNDICATE FOR THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF REINSURANCE TO CLOSE AND ISSUED TO A POLICYHOLDER PURSUANT TO THE INSURANCE LAWS OF THE COMMONWEALTH OF KENTUCKY PROVIDING INSURANCE WITH RESPECT TO PROPERTY OR RISKS SITUATED IN SAID COMMONWEALTH (A "KENTUCKY POLICY"), ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, NATIONAL CITY BANK, KENTUCKY, U.S.A.), REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUST HELD UNDER THE PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS DEFINED IN THE TRUST DEED) OR TO THE COMMISSIONER OF INSURANCE OF THE COMMONWEALTH OF KENTUCKY OR OTHER DESIGNATED RECEIVER, AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

**Acquisition Date:**

Created: 03/01/2002

Form Type: 395

Registered: 21/01/2002

**Short Particulars:**

ALL PREMIUMS AND OTHER MONEYS PAYABLE DURING THE TRUST TERM TO OR FOR THE ACCOUNT OF THE COMPANY IN CONNECTION WITH THE AMERICAN BUSINESS, ALL OTHER ASSETS FROM TIME TO TIME TRANSFERRED TO THE AMERICAN TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N.A. OF 111 WALL STREET, NEW YORK, USA) TO BE HELD BY IT AS PART OF THE PROPERTY HELD IN TRUST UNDER THE TRUST DEED, AND ALL INCOME ARISING FROM THE ABOVE PREMIUMS, MONEYS AND ASSETS, AND OTHER PROPERTY REFERRED TO IN THE TRUST DEED

---

**Outstanding charge details:****Description:**

CHARGE DATED 3RD JANUARY  
2002 IN THE TERMS OF THE  
LLOYD'S KENTUCKY TRUST DEED  
(THE "TRUST DEED") BUT  
EFFECTIVE FROM 1ST JANUARY  
2002 ITSELF CONSTITUTED BY AN  
INSTRUMENT DATED 23RD  
FEBRUARY 1996 (AS AMENDED  
AND SUPPLEMENTED FROM TIME  
TO TIME) AND AS SUPPLEMENTED  
BY A DEED OF ACCESSION

**Person(s) Entitled:**

THE AMERICAN TRUSTEE, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER  
DEFINED ON FORM M395)

**Amount Secured:**

*Mortgage Register*

THE PAYMENT OF LOSSES (INCLUDING CLAIMS FOR THE RETURN OF UNEARNED PREMIUM) UNDER CONTRACTS OR POLICIES OF INSURANCE INCEPTING ON OR AFTER 1ST JANUARY 1996 UNDERWRITTEN BY THE COMPANY AS A MEMBER OF SYNDICATE NO.1036 (THE "SYNDICATE") AND ALLOCABLE TO THE RELEVANT YEAR OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANY IS LIABLE AS A MEMBER OF THE SYNDICATE FOR THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF REINSURANCE TO CLOSE AND ISSUED TO A POLICYHOLDER PURSUANT TO THE INSURANCE LAWS OF THE COMMONWEALTH OF KENTUCKY PROVIDING INSURANCE WITH RESPECT TO PROPERTY OR RISKS SITUATED IN SAID COMMONWEALTH (A "KENTUCKY POLICY"), ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, NATIONAL CITY BANK, KENTUCKY, U.S.A.), REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUST HELD UNDER THE PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS DEFINED IN THE TRUST DEED) OR TO THE COMMISSIONER OF INSURANCE OF THE COMMONWEALTH OF KENTUCKY OR OTHER DESIGNATED RECEIVER, AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

**Acquisition Date:**

**Created:** 03/01/2002

**Form Type:** 395

**Registered:** 21/01/2002

**Short Particulars:**

ALL PREMIUMS AND OTHER MONEYS PAYABLE DURING THE TRUST TERM TO OR FOR THE ACCOUNT OF THE COMPANY IN CONNECTION WITH THE AMERICAN BUSINESS, ALL OTHER ASSETS FROM TIME TO TIME TRANSFERRED TO THE AMERICAN TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N.A. OF 111 WALL STREET, NEW YORK, USA) TO BE HELD BY IT AS PART OF THE PROPERTY HELD IN TRUST UNDER THE TRUST DEED, AND ALL INCOME ARISING FROM THE ABOVE PREMIUMS, MONEYS AND ASSETS, AND OTHER PROPERTY REFERRED TO IN THE TRUST DEED

---

**Outstanding charge details:**

**Description:**

CHARGE DATED 3RD JANUARY 2002 IN THE TERMS OF THE LLOYD'S UNITED STATES SITUS CREDIT FOR REINSURANCE TRUST DEED (THE "TRUST DEED") BUT EFFECTIVE FROM 1ST JANUARY 2002 ITSELF CONSTITUTED BY AN INSTRUMENT DATED 7TH SEPTEMBER 1995 (AS AMENDED AND SUPPLEMENTED FROM TIME TO TIME) AND AS SUPPLEMENTED BY A DEED OF ACCESSION

**Person(s) Entitled:**

THE TRUSTEE, LLOYD'S, THE AGENT, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

*Mortgage Register*

THE PAYMENT OF LOSSES (INCLUDING CLAIMS FOR THE RETURN OF UNEARNED PREMIUM) UNDER CONTRACTS OR POLICIES OF REINSURANCE INCEPTING ON OR AFTER 1ST AUGUST 1995 UNDERWRITTEN BY THE COMPANY AS A MEMBER OF SYNDICATE NO.1036 (THE "SYNDICATE") (INCLUDING ALL INCIDENTAL SYNDICATES OF SUCH SYNDICATE) AND ALLOCABLE TO THE RELEVANT YEAR OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANY IS LIABLE AS A MEMBER OF THE SYNDICATE FOR THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF REINSURANCE TO CLOSE AND ISSUED TO A CEDING INSURER DOMICILED IN A STATE, DISTRICT, TERRITORY, COMMONWEALTH OR POSSESSION OF THE UNITED STATES (AN "AMERICAN REINSURANCE POLICY"), ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N.A. OF 111 WALL STREET, NEW YORK, U.S.A.), REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUST HELD UNDER THE PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS DEFINED IN THE TRUST DEED) OR TO THE SUPERINTENDENT OF INSURANCE OF THE STATE OF NEW YORK OR OTHER DESIGNATED RECEIVER, AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

**Acquisition Date:**

Created: 03/01/2002

**Form Type:** 395

**Registered:** 21/01/2002

**Short Particulars:**

THE PRINCIPAL AT ANY TIME BUT EXCLUDING THE INVESTMENT INCOME FROM TIME TO TIME EARNED THEREON (BOTH CAPITALISED TERMS HAVING THE MEANING GIVEN THERETO IN SECTION 11-2.1(B) OF THE NEW YORK ESTATES, POWERS AND TRUSTS LAW), AND THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE (OR HELD BY THE TRUSTEE IN THE NAME OF A NOMINEE) AT ANY TIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULAR YEAR OF ACCOUNT OF THE RELEVANT SYNDICATE, AND OTHER PROPERTY REFERRED TO IN THE TRUST DEED.

---

**Outstanding charge details:**

**Description:**

CHARGE DATED 3RD JANUARY 2002 IN THE TERMS OF THE LLOYD'S UNITED STATES SITUS CREDIT FOR REINSURANCE TRUST DEED (THE "TRUST DEED") BUT EFFECTIVE FROM 1ST JANUARY 2002 ITSELF CONSTITUTED BY AN INSTRUMENT DATED 13TH JANUARY 2000 (AS AMENDED AND SUPPLEMENTED FROM TIME TO TIME) AND AS SUPPLEMENTED BY A DEED OF ACCESSION

**Person(s) Entitled:**

THE TRUSTEE, LLOYD'S, THE AGENT, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

*Mortgage Register*

THE PAYMENT OF LOSSES (INCLUDING CLAIMS FOR THE RETURN OF UNEARNED PREMIUM) UNDER CONTRACTS OR POLICIES OF REINSURANCE INCEPTING ON OR AFTER 1ST AUGUST 1995 UNDERWRITTEN BY THE COMPANY AS A MEMBER OF SYNDICATE NO.0566 (THE "SYNDICATE") (INCLUDING ALL INCIDENTAL SYNDICATES OF SUCH SYNDICATE) AND ALLOCABLE TO THE RELEVANT YEAR OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANY IS LIABLE AS A MEMBER OF THE SYNDICATE FOR THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF REINSURANCE TO CLOSE AND ISSUED TO A CEDING INSURER DOMICILED IN A STATE, DISTRICT, TERRITORY, COMMONWEALTH OR POSSESSION OF THE UNITED STATES (AN "AMERICAN REINSURANCE POLICY"), ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N.A. OF 111 WALL STREET, NEW YORK, U.S.A.), REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUST HELD UNDER THE PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS DEFINED IN THE TRUST DEED) OR TO THE SUPERINTENDENT OF INSURANCE OF THE STATE OF NEW YORK OR OTHER DESIGNATED RECEIVER, AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

**Acquisition Date:**

**Created:** 03/01/2002

**Form Type:** 395

**Registered:** 21/01/2002

**Short Particulars:**

THE PRINCIPAL AT ANY TIME BUT EXCLUDING THE INVESTMENT INCOME FROM TIME TO TIME EARNED THEREON (BOTH CAPITALISED TERMS HAVING THE MEANING GIVEN THERETO IN SECTION 11-2.1(B) OF THE NEW YORK ESTATES, POWERS AND TRUSTS LAW), AND THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE (OR HELD BY THE TRUSTEE IN THE NAME OF A NOMINEE) AT ANY TIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULAR YEAR OF ACCOUNT OF THE RELEVANT SYNDICATE, AND OTHER PROPERTY REFERRED TO IN THE TRUST DEED.

---

**Outstanding charge details:**

**Description:**

CHARGE DATED 3RD JANUARY 2002 IN THE TERMS OF THE LLOYD'S UNITED STATES SITUS EXCESS OR SURPLUS LINES TRUST DEED (THE "TRUST DEED") BUT EFFECTIVE FROM 1ST JANUARY 2002 ITSELF CONSTITUTED BY AN INSTRUMENT DATED 7TH SEPTEMBER 1995 (AS AMENDED AND AS SUPPLEMENTED FROM TIME TO TIME) AND AS SUPPLEMENTED BY A DEED OF ACCESSION

**Person(s) Entitled:**

THE TRUSTEE, LLOYD'S, THE AGENT, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**



*Mortgage Register*

THE PAYMENT FOR MATURED CLAIMS (INCLUDING CLAIMS FOR LOSS AND CLAIMS FOR THE RETURN OF UNEARNED PREMIUM) UNDER CONTRACTS OR POLICIES OF INSURANCE INCEPTING ON OR AFTER 1ST AUGUST 1995 UNDERWRITTEN BY THE COMPANY AS A MEMBER OF SYNDICATE NO.1036 (THE "SYNDICATE") (INCLUDING ALL INCIDENTAL SYNDICATES OF SUCH SYNDICATE) AND ALLOCABLE TO THE RELEVANT YEAR OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANY IS LIABLE AS A MEMBER OF THE SYNDICATE FOR THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF REINSURANCE TO CLOSE AND ISSUED TO A POLICYHOLDER PURSUANT TO SURPLUS LINES OR EXCESS LINES LAWS OF ANY STATE, DISTRICT, TERRITORY, COMMONWEALTH OR POSSESSION OF THE UNITED STATES (AN "AMERICAN POLICY"), ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N.A. OF 111 WALL STREET, NEW YORK, USA), REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUSTHELD UNDER THE PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS DEFINED IN THE TRUST DEED) OR TO THE SUPERINTENDENT OF INSURANCE OF THE STATE OF NEW YORK OR OTHER DESIGNATED RECEIVER, AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

Acquisition Date:

Created: 03/01/2002

Form Type: 395

Registered: 21/01/2002

**Short Particulars:**

THE PROPERTY CONSTITUTING THE TRUST PRINCIPAL BUT EXCLUDING THE INVESTMENT INCOME FROM TIME TO TIME EARNED THEREON. THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE AT ANYTIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULARS YEAR OF ACCOUNT OF THE SYNDICATE ("THE TRUST FUND" OR "TRUST") (SEE FORM 395 FOR FURTHER DETAILS)

---

**Outstanding charge details:**

**Description:**

CHARGE DATED 3RD JANUARY  
2002 IN THE TERMS OF THE  
LLOYD'S UNITED STATES SITUS  
EXCESS OR SURPLUS LINES  
TRUST DEED (THE "TRUST DEED")  
BUT EFFECTIVE FROM 1ST  
JANUARY 2002 ITSELF  
CONSTITUTED BY AN INSTRUMENT  
DATED 13TH JANUARY 2000 (AS  
AMENDED AND AS  
SUPPLEMENTED FROM TIME TO  
TIME) AND AS SUPPLEMENTED BY  
A DEED OF ACCESSION

**Person(s) Entitled:**

THE TRUSTEE, LLOYD'S, THE AGENT, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

*Mortgage Register*

THE PAYMENT FOR MATURED CLAIMS (INCLUDING CLAIMS FOR LOSS AND CLAIMS FOR THE RETURN OF UNEARNED PREMIUM) UNDER CONTRACTS OR POLICIES OF INSURANCE INCEPTING ON OR AFTER 1ST AUGUST 1995 UNDERWRITTEN BY THE COMPANY AS A MEMBER OF SYNDICATE NO.0566 (THE "SYNDICATE") (INCLUDING ALL INCIDENTAL SYNDICATES OF SUCH SYNDICATE) AND ALLOCABLE TO THE RELEVANT YEAR OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANY IS LIABLE AS A MEMBER OF THE SYNDICATE FOR THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF REINSURANCE TO CLOSE AND ISSUED TO A POLICYHOLDER PURSUANT TO SURPLUS LINES OR EXCESS LINES LAWS OF ANY STATE, DISTRICT, TERRITORY, COMMONWEALTH OR POSSESSION OF THE UNITED STATES (AN "AMERICAN POLICY"), ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N.A. OF 111 WALL STREET, NEW YORK, USA), REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUSTHELD UNDER THE PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS DEFINED IN THE TRUST DEED) OR TO THE SUPERINTENDENT OF INSURANCE OF THE STATE OF NEW YORK OR OTHER DESIGNATED RECEIVER, AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

**Acquisition Date:**

Created: 03/01/2002

Form Type: 395

Registered: 21/01/2002

**Short Particulars:**

THE PROPERTY CONSTITUTING THE TRUST PRINCIPAL BUT EXCLUDING THE INVESTMENT INCOME FROM TIME TO TIME EARNED THEREON. THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE AT ANYTIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULARS YEAR OF ACCOUNT OF THE SYNDICATE ("THE TRUST FUND" OR "TRUST") (SEE FORM 395 FOR FURTHER DETAILS)

---

**Outstanding charge details:****Description:**

CHARGE IN THE TERMS OF THE  
LLOYD'S ASIA(OFFSHORE  
POLICIES) INSTRUMENT  
2002(GENERAL BUSINESS OF ALL  
UNDERWRITING MEMBERS) (THE  
OFFSHORE POLICIES  
INSTRUMENT)

**Person(s) Entitled:**

THE SOCIETY (LLOYDS) AND THE MANAGING AGENTS OFFSHORE POLICIES TRUSTEES OF ANY MANAGING AGENT (AS FURTHER DESCRIBED ON FORM M395)

**Amount Secured:**

ALL SUMS DUE, OR TO BECOME DUE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 13/02/2002

Form Type: 395

Registered: 05/03/2002

**Short Particulars:**

ALL PRESENT AND FUTURE ASSETS OF THE MEMBER COMPRISED IN THE MEMBERS OFFSHORE POLICIES TRUST FUND CONSTITUTED UNDER AND PURSUANT TO THE OFFSHORE POLICIES INSTRUMENT, ALL PREMIUMS, REINSURANCE RECOVERIES, RIGHTS OF SALVAGE AND SUBROGATION AND OTHER MONIES WHATSOEVER IN CONNECTION WITH THE MEMBERS OFFSHORE POLICIES BUSINESS AND ALL INTEREST OF THE MEMBER THEREIN. ALL OFFSHORE POLICIES RIGHTS OF RECOVERIES, ALL FURTHER ASSETS, ALL INTEREST, DIVIDENDS AND OTHER INCOME AND ALL ASSETS NOW OR FOR THE TIME BEING REPRESENTING THE FOREGOING.

Mortgage Register

---

**Outstanding charge details:**

**Description:** CHARGE IN THE TERMS OF THE  
LLOYD'S ASIA(SINGAPORE  
POLICIES) INSTRUMENT  
2002(GENERAL BUSINESS OF ALL  
UNDERWRITING MEMBERS) (THE  
SINGAPORE POLICIES  
INSTRUMENT)

**Person(s) Entitled:**

THE SOCIETY (LLOYDS) AND THE MANAGING AGENTS OFFSHORE POLICIES TRUSTEES OF ANY MANAGING  
AGENT (AS FURTHER DESCRIBED ON FORM M395)

**Amount Secured:**

ALL SUMS DUE, OR TO BECOME DUE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT  
CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 13/02/2002

Form Type: 395

Registered: 05/03/2002

**Short Particulars:**

ALL PRESENT AND FUTURE ASSETS OF THE MEMBER COMPRISED IN THE MEMBERS SINGAPORE POLICIES  
TRUST FUND CONSTITUTED UNDER AND PURSUANT TO THE SINGAPORE POLICIES INSTRUMENT, ALL  
PREMIUMS, REINSURANCE RECOVERIES, RIGHTS OF SALVAGE AND SUBROGATION AND OTHER MONIES  
WHATSOEVER IN CONNECTION WITH THE MEMBERS SINGAPORE POLICIES BUSINESS AND ALL INTEREST  
OF THE MEMBER THEREIN. ALL SINGAPORE POLICIES RIGHTS OF RECOVERIES, ALL FURTHER ASSETS, ALL  
INTEREST, DIVIDENDS AND OTHER INCOME AND ALL ASSETS NOW OR FOR THE TIME BEING REPRESENTING  
THE FOREGOING.

---

**Outstanding charge details:**

**Description:** SECURITY AND TRUST DEED  
(LETTER OF CREDIT AND BANK  
GUARANTEE) (THE "TRUST DEED")

**Person(s) Entitled:**

THE SOCIETY INCORPORATED BY LLOYD'S ACT 1871 BY THE NAME OF LLOYD'S, THE TRUSTEES, THE  
BENEFICIARIES AND THE OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 01/01/2003

Form Type: 395

Registered: 15/01/2003

**Short Particulars:**

ALL FUTURE PROFITS OF THE UNDERWRITING BUSINESS OF THE COMPANY AT LLOYD'S, SUBJECT TO ANY  
PRIOR CHARGE CONTAINED IN THE PREMIUMS TRUST DEED, ALL MONEYS OR OTHER PROPERTY AFTER THE  
DATE OF THE TRUST DEED AT ANY TIME PAID OR TRANSFERRED TO OR UNDER THE DIRECT OR INDIRECT  
CONTROL OF THE TRUSTEES UPON THE TRUSTS OF THE TRUST DEED AND ALL ACCUMULATIONS OF  
INCOME AND THE INVESTMENTS AND OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED FOR  
THE TIME BEING REPRESENTING THE SAME

*Mortgage Register*

---

**Outstanding charge details:****Description:** DEPOSIT TRUST DEED**Person(s) Entitled:**

THE SOCIETY INCORPORATED BY LLOYD'S ACT 1871, THE TRUSTEES AND THE BENEFICIARIES

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:****Created:** 17/01/2003**Form Type:** 395**Registered:** 30/01/2003**Short Particulars:**

ALL MONEYS OR OTHER PROPERTY AT ANY TIME PAID OR TRANSFERRED TO OR UNDER THE CONTROL OF THE TRUSTEES AND ALL ACCUMULATIONS OF INCOME AND THE INVESTMENTS AND OTHER PROPERTY; ALL FUTURE PROFITS OF THE UNDERWRITING BUSINESS; SEE FORM 395 FOR DETAILS PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

---

**Outstanding charge details:****Description:**MEMBERSHIP AGREEMENT  
BETWEEN THE SOCIETY  
INCORPORATED BY LLOYD'S ACT  
1871 BY THE NAME OF LLOYD'S  
("THE SOCIETY") AND THE  
COMPANY ("THE AGREEMENT")**Person(s) Entitled:**

THE SOCIETY, THE BENEFICIARIES AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:****Created:** 01/06/2003**Form Type:** 395**Registered:** 19/06/2003**Short Particulars:**

SUBJECT TO ANY CHARGE OVER, AND ASSIGNMENT BY THE COMPANY OF, THE FUTURE PROFITS OF ITS UNDERWRITING BUSINESS AT LLOYD'S CONTAINED IN ANY TRUST DEED OR OTHER INSTRUMENT TO WHICH THE COMPANY IS, OR BECOMES, A PARTY PURSUANT TO THE REQUIREMENTS OF THE COUNCIL RELATING TO THE PROVISION OF FUNDS AT LLOYD'S:- (A) THE COMPANY'S RIGHT, TITLE, INTEREST AND EXPECTANCY IN AND TO THE TRUST FUNDS HELD AT ANYTIME UNDER ANY PREMIUMS TRUST DEED TO WHICH IT IS A PARTY, (B) THE AMOUNTS RECEIVED, AT ANY TIME AFTER A FAILURE BY A CONNECTED COMPANY TO DISCHARGE A LLOYD'S OBLIGATION, BY THE COMPANY OUT OF THE PREMIUMS TRUST DEED PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

---

**Outstanding charge details:****Description:**SECURITY AND TRUST DEED  
(THIRD PARTY COVENANT)**Person(s) Entitled:**

*Mortgage Register*

THE SOCIETY INCORPORATED BY LLOYD'S ACT 1871 BY THE NAME OF LLOYD'S, THE TRUSTEES, THE BENEFICIARIES AND THE OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 04/11/2003

Form Type: 395

Registered: 24/11/2003

**Short Particulars:**

THE COVENANT, THE CHARGE AND THE COMPANY'S COVENANT IN CLAUSE 2(B) OF THE TRUSTDEED AND THE FULL BENEFIT OF EACH OF THEM AND ALL MONEYS OR OTHER PROPERTY HEREAFTER

**Outstanding charge details:****Description:**

CHARGE DATED 1ST JANUARY  
2004 IN THE TERMS OF THE  
LLOYD'S UNITED STATES SITUS  
EXCESS OR SURPLUS LINES  
TRUST DEED (THE "TRUST DEED")  
BUT EFFECTIVE FROM 1ST  
JANUARY 2004

**Person(s) Entitled:**

THE TRUSTEE, LLOYD'S, THE AGENT, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

THE PAYMENT OF MATURED CLAIMS (INCLUDING CLAIMS FOR LOSS AND CLAIMS FOR THE RETURN OF UNEARNED PREMIUM) UNDER CONTRACTS OR POLICIES OF INSURANCE INCEPTING ON OR AFTER 1ST AUGUST 1995 UNDERWRITTEN BY THE COMPANY AS A MEMBER OF SYNDICATE NO.2000 (THE "SYNDICATE") (INCLUDING ALL INCIDENTAL SYNDICATES OF SUCH SYNDICATE) AND ALLOCABLE TO THE RELEVANT YEAR OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANY IS LIABLE AS A MEMBER OF THE SYNDICATE FOR THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF REINSURANCE TO CLOSE AND ISSUED TO A POLICY HOLDER PURSUANT TO SURPLUS LINES OR EXCESS LINES LAWS OF ANY STATE, DISTRICT, TERRITORY, COMMONWEALTH OR POSSESSION OF THE UNITED STATES (AN "AMERICAN POLICY"), ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N.A. OF 111 WALL STREET, NEW YORK, USA), REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUSTHELD UNDER THE PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS DEFINED IN THE TRUST DEED) OR TO THE SUPERINTENDENT OF INSURANCE OF THE STATE OF NEW YORK OR OTHER DESIGNATED RECEIVER, AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

**Acquisition Date:**

Created: 01/01/2004

Form Type: 395

Registered: 20/01/2004

**Short Particulars:**

THE PROPERTY CONSTITUTING THE TRUST PRINCIPAL BUT EXCLUDING THE INVESTMENT INCOME FROM TIME TO TIME EARNED THEREON. THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE AT ANYTIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULAR YEAR OF ACCOUNT OF THE SYNDICATE ("THE TRUST FUND" OR "TRUST") (SEE FORM 395 FOR FURTHER DETAILS)

Mortgage Register

---

**Outstanding charge details:**

**Description:** CHARGE DATED 1ST JANUARY  
2004 IN THE TERMS OF THE  
LLOYD'S UNITED STATES SITUS  
EXCESS OR SURPLUS LINES  
TRUST DEED (THE "TRUST DEED")  
BUT EFFECTIVE FROM 1ST  
JANUARY 2004

**Person(s) Entitled:**

THE TRUSTEE, LLOYD'S, THE AGENT, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHERDEFINED ON FORM M395)

**Amount Secured:**

THE PAYMENT OF MATURED CLAIMS (INCLUDING CLAIMS FOR LOSS AND CLAIMS FOR THE RETURN OF UNEARNED PREMIUM) UNDER CONTRACTS OR POLICIES OF INSURANCE INCEPTING ON OR AFTER 1ST AUGUST 1995 UNDERWRITTEN BY THE COMPANY AS A MEMBER OF SYNDICATE NO.1036 (THE "SYNDICATE") (INCLUDING ALL INCIDENTAL SYNDICATES OF SUCH SYNDICATE) AND ALLOCABLE TO THE RELEVANT YEAR OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANY IS LIABLE AS A MEMBER OF THE SYNDICATE FOR THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF REINSURANCE TO CLOSE AND ISSUED TO A POLICY HOLDER PURSUANT TO SURPLUS LINES OR EXCESS LINES LAWS OF ANY STATE, DISTRICT, TERRITORY, COMMONWEALTH OR POSSESSION OF THE UNITED STATES (AN "AMERICAN POLICY"), ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N.A. OF 111 WALL STREET, NEW YORK, USA), REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUSTHELD UNDER THE PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS DEFINED IN THE TRUST DEED) OR TO THE SUPERINTENDENT OF INSURANCE OF THE STATE OF NEW YORK OR OTHER DESIGNATED RECEIVER, AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

**Acquisition Date:**

Created: 01/01/2004

Form Type: 395

Registered: 20/01/2004

**Short Particulars:**

THE PROPERTY CONSTITUTING THE TRUST PRINCIPAL BUT EXCLUDING THE INVESTMENT INCOME FROM TIME TO TIME EARNED THEREON. THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE AT ANYTIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULAR YEAR OF ACCOUNT OF THE SYNDICATE ("THE TRUST FUND" OR "TRUST") ( SEE FORM395 FOR FURTHER DETAILS)

---

**Outstanding charge details:**

**Description:** CHARGE DATED 1ST JANUARY  
2004 IN THE TERMS OF THE  
LLOYD'S UNITED STATES SITUS  
EXCESS OR SURPLUS LINES  
TRUST DEED (THE "TRUST DEED")  
BUT EFFECTIVE FROM 1ST  
JANUARY 2004

**Person(s) Entitled:**

THE TRUSTEE, LLOYD'S, THE AGENT, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHERDEFINED ON FORM M395)

**Amount Secured:**



*Mortgage Register*

THE PAYMENT OF MATURED CLAIMS (INCLUDING CLAIMS FOR LOSS AND CLAIMS FOR THE RETURN OF UNEARNED PREMIUM) UNDER CONTRACTS OR POLICIES OF INSURANCE INCEPTING ON OR AFTER 1ST AUGUST 1995 UNDERWRITTEN BY THE COMPANY AS A MEMBER OF SYNDICATE NO.0566 (THE "SYNDICATE") (INCLUDING ALL INCIDENTAL SYNDICATES OF SUCH SYNDICATE) AND ALLOCABLE TO THE RELEVANT YEAR OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANY IS LIABLE AS A MEMBER OF THE SYNDICATE FOR THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF REINSURANCE TO CLOSE AND ISSUED TO A POLICY HOLDER PURSUANT TO SURPLUS LINES OR EXCESS LINES LAWS OF ANY STATE, DISTRICT, TERRITORY, COMMONWEALTH OR POSSESSION OF THE UNITED STATES (AN "AMERICAN POLICY"). ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N.A. OF 111 WALL STREET, NEW YORK, USA), REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUSTHELD UNDER THE PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS DEFINED IN THE TRUST DEED) OR TO THE SUPERINTENDENT OF INSURANCE OF THE STATE OF NEW YORK OR OTHER DESIGNATED RECEIVER, AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

**Acquisition Date:**

Created: 01/01/2004

**Form Type:** 395**Registered:** 20/01/2004**Short Particulars:**

THE PROPERTY CONSTITUTING THE TRUST PRINCIPAL BUT EXCLUDING THE INVESTMENT INCOME FROM TIME TO TIME EARNED THEREON. THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE AT ANYTIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULAR YEAR OF ACCOUNT OF THE SYNDICATE ("THE TRUST FUND" OR "TRUST") (SEE FORM 395 FOR FURTHER DETAILS)

**Outstanding charge details:****Description:**

CHARGE DATED 1ST JANUARY  
2004 IN THE TERMS OF THE  
LLOYD'S UNITED STATES SITUS  
EXCESS OR SURPLUS LINES  
TRUST DEED (THE "TRUST DEED")  
BUT EFFECTIVE FROM 1ST  
JANUARY 2004

**Person(s) Entitled:**

THE TRUSTEE, LLOYD'S, THE AGENT, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

*Mortgage Register*

THE PAYMENT OF MATURED CLAIMS (INCLUDING CLAIMS FOR LOSS AND CLAIMS FOR THE RETURN OF UNEARNED PREMIUM) UNDER CONTRACTS OR POLICIES OF INSURANCE INCEPTING ON OR AFTER 1ST AUGUST 1995 UNDERWRITTEN BY THE COMPANY AS A MEMBER OF SYNDICATE NO.2724 (THE "SYNDICATE") (INCLUDING ALL INCIDENTAL SYNDICATES OF SUCH SYNDICATE) AND ALLOCABLE TO THE RELEVANT YEAR OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANY IS LIABLE AS A MEMBER OF THE SYNDICATE FOR THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF REINSURANCE TO CLOSE AND ISSUED TO A POLICY HOLDER PURSUANT TO SURPLUS LINES OR EXCESS LINES LAWS OF ANY STATE, DISTRICT, TERRITORY, COMMONWEALTH OR POSSESSION OF THE UNITED STATES (AN "AMERICAN POLICY"), ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N.A. OF 111 WALL STREET, NEW YORK, USA), REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUSTHELD UNDER THE PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS DEFINED IN THE TRUST DEED) OR TO THE SUPERINTENDENT OF INSURANCE OF THE STATE OF NEW YORK OR OTHER DESIGNATED RECEIVER, AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

**Acquisition Date:**

**Created:** 01/01/2004

**Form Type:** 395

**Registered:** 20/01/2004

**Short Particulars:**

THE PROPERTY CONSTITUTING THE TRUST PRINCIPAL BUT EXCLUDING THE INVESTMENT INCOME FROM TIME TO TIME EARNED THEREON. THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE AT ANYTIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULAR YEAR OF ACCOUNT OF THE SYNDICATE ("THE TRUST FUND" OR "TRUST") (SEE FORM 395 FOR FURTHER DETAILS)

---

**Outstanding charge details:**

**Description:**

SECURITY AND TRUST DEED  
(THIRD PARTY COVENANT)

**Person(s) Entitled:**

THE SOCIETY INCORPORATED BY LLOYD'S ACT 1871 BY THE NAME OF LLOYD'S, THE TRUSTEE BENEFICIARIES AND THE OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

**Created:** 03/11/2004

**Form Type:** 395

**Registered:** 18/11/2004

**Short Particulars:**

THE COVENANT, THE CHARGE AND THE COMPANY'S COVENANT IN CLAUSE 2(B) OF THE TRUSTDEED AND THE FULL BENEFIT OF EACH OF THEM AND ALL MONEYS OR OTHER PROPERTY HEREAFTER, PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

---

**Outstanding charge details:**

**Description:**

LLOYD'S SECURITY AND TRUST  
DEED (INTERAVAILABLE-SHORT  
FORM) (THE TRUST DEED)

**Person(s) Entitled:**

*Mortgage Register*

THE SOCIETY INCORPORATED BY LLOYD'S ACT 1871 BY THE NAME OF LLOYD'S (THE SOCIETY) AS TRUSTEES OF TRUSTS CREATED BY THE TRUST DEED

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND THE CEASING MEMBER TO THE CHARGEES UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 03/11/2004

Form Type: 395

Registered: 19/11/2004

**Short Particulars:**

ALL MONIES AND OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED, PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

**Outstanding charge details:****Description:**

LLOYD'S SECURITY AND TRUST  
DEED (INTERAVAILABLE-SHORT  
FORM)(PARENT COMPANY  
COVENANT)(THE "TRUST DEED")

**Person(s) Entitled:**

LLOYD'S

**Amount Secured:**

ALL SUMS DUE, OR TO BECOME DUE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 21/12/2004

Form Type: 395

Registered: 05/01/2005

**Short Particulars:**

ALL MONEY OR OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED AT ANY TIME PAID OR TRANSFERRED TO OR UNDER THE DIRECT OR INDIRECT CONTROL OF THE TRUSTEES UPON THE TRUSTS OF THE TRUST DEED AND ALL ACCUMULATIONS OF INCOME AND THE INVESTMENTS AND OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED FOR THE TIME BEING REPRESENTING THE SAME. PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

**Outstanding charge details:****Description:**

LLOYD'S SECURITY AND TRUST  
DEED (INTERAVAILABLE-SHORT  
FORM)(PARENT COMPANY  
COVENANT)(THE "TRUST DEED")

**Person(s) Entitled:**

LLOYD'S

**Amount Secured:**

ALL SUMS DUE, OR TO BECOME DUE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 21/12/2004

Form Type: 395

Registered: 05/01/2005

*Mortgage Register***Short Particulars:**

ALL MONEY OR OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED AT ANY TIME PAID OR TRANSFERRED TO OR UNDER THE DIRECT OR INDIRECT CONTROL OF THE TRUSTEES UPON THE TRUSTS OF THE TRUST DEED AND ALL ACCUMULATIONS OF INCOME AND THE INVESTMENTS AND OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED FOR THE TIME BEING REPRESENTING THE SAME. PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

---

**Outstanding charge details:**

**Description:** LLOYD'S SECURITY AND TRUST  
DEED (INTERAVAILABLE-SHORT  
FORM)(PARENT COMPANY  
COVENANT)(THE "TRUST DEED")

**Person(s) Entitled:**

LLOYD'S

**Amount Secured:**

ALL SUMS DUE, OR TO BECOME DUE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 21/12/2004

Form Type: 395

Registered: 05/01/2005

**Short Particulars:**

ALL MONEY OR OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED AT ANY TIME PAID OR TRANSFERRED TO OR UNDER THE DIRECT OR INDIRECT CONTROL OF THE TRUSTEES UPON THE TRUSTS OF THE TRUST DEED AND ALL ACCUMULATIONS OF INCOME AND THE INVESTMENTS AND OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED FOR THE TIME BEING REPRESENTING THE SAME. PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

---

**Outstanding charge details:**

**Description:** LLOYD'S SECURITY AND TRUST  
DEED (INTERAVAILABLE-SHORT  
FORM)(PARENT COMPANY  
COVENANT)(THE "TRUST DEED")

**Person(s) Entitled:**

LLOYD'S

**Amount Secured:**

ALL SUMS DUE, OR TO BECOME DUE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 21/12/2004

Form Type: 395

Registered: 05/01/2005

**Short Particulars:**

ALL MONEY OR OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED AT ANY TIME PAID OR TRANSFERRED TO OR UNDER THE DIRECT OR INDIRECT CONTROL OF THE TRUSTEES UPON THE TRUSTS OF THE TRUST DEED AND ALL ACCUMULATIONS OF INCOME AND THE INVESTMENTS AND OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED FOR THE TIME BEING REPRESENTING THE SAME. PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

Mortgage Register

---

**Outstanding charge details:**

**Description:** LLOYD'S SECURITY AND TRUST  
DEED (INTERAVAILABLE-SHORT  
FORM)(PARENT COMPANY  
COVENANT)(THE "TRUST DEED")

**Person(s) Entitled:**

LLOYD'S

**Amount Secured:**

ALL SUMS DUE, OR TO BECOME DUE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT  
CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 21/12/2004

Form Type: 395

Registered: 05/01/2005

**Short Particulars:**

ALL MONEY OR OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED AT ANY TIME PAID OR  
TRANSFERRED TO OR UNDER THE DIRECT OR INDIRECT CONTROL OF THE TRUSTEES UPON THE TRUSTS  
OF THE TRUST DEED AND ALL ACCUMULATIONS OF INCOME AND THE INVESTMENTS AND OTHER PROPERTY  
AFTER THE DATE OF THE TRUST DEED FOR THE TIME BEING REPRESENTING THE SAME. PLEASE REFER TO  
MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

---

**Outstanding charge details:**

**Description:** LLOYD'S DEPOSIT TRUST DEED  
(INTERAVAILABLE-SHORT  
FORM)(THE "TRUST DEED")

**Person(s) Entitled:**

LLOYD'S

**Amount Secured:**

ALL SUMS DUE, OR TO BECOME DUE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT  
CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 21/12/2004

Form Type: 395

Registered: 05/01/2005

**Short Particulars:**

ALL MONEYS OR OTHER PROPERTY AT ANY TIME PAID OR TRANSFERRED TO OR UNDER THE DIRECT OR  
INDIRECT CONTROL OF THE TRUSTEES(BEING THE SOCIETY AND THE OTHER TRUSTEES FOR THE TIME  
BEING OF THE TRUSTS CREATED BY THE TRUST DEED) AND ALL ACCUMULATIONS OF INCOME AND THE  
INVESTMENTS AND OTHER PROPERTY FOR THE TIME BEING REPRESENTING THE SAME, ALL THE FUTURE  
PROFITS OF THE UNDERWRITING BUSINESS OF THE COMPANY AT LLOYD'S SUBJECT TO ANY PRIOR  
CHARGE CONTAINED IN THE PREMIUMS TRUST DEED OR ANY OTHER TRUST DEED PLEASE REFER TO  
MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

---

**Outstanding charge details:**

**Description:** LLOYD'S SECURITY AND TRUST  
DEED (INTERAVAILABLE-SHORT  
TERM)(LETTER OF CREDIT)(THE  
"TRUST DEED")

*Mortgage Register*

**Person(s) Entitled:**

LLOYD'S

**Amount Secured:**

ALL SUMS DUE, OR TO BECOME DUE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 21/12/2004

Form Type: 395

Registered: 05/01/2005

**Short Particulars:**

ALL MONEYS OR OTHER PROPERTY AT ANY TIME PAID OR TRANSFERRED TO OR UNDER THE DIRECT OR INDIRECT CONTROL OF THE TRUSTEES(BEING THE SOCIETY AND THE OTHER TRUSTEES FOR THE TIME BEING OF THE TRUSTS CREATED BY THE TRUST DEED) AND ALL ACCUMULATIONS OF INCOME AND THE INVESTMENTS AND OTHER PROPERTY FOR THE TIME BEING REPRESENTING THE SAME, ALL THE FUTURE PROFITS OF THE UNDERWRITING BUSINESS OF THE COMPANY AT LLOYD'S SUBJECT TO ANY PRIOR CHARGE CONTAINED IN THE PREMIUMS TRUST DEED OR ANY OTHER TRUST DEED PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

---

**Outstanding charge details:**

**Description:**

LLOYDS SECURITY AND TRUST  
DEED (INTERAVAILABLE-SHORT  
FORM) (PARENT COMPANY  
COVENANT) (THE TRUST DEED)

**Person(s) Entitled:**

THE SOCIETY INCORPORATED BY LLOYD'S ACT 1871 BY THE NAME OF LLOYD'S AS TRUSTEES OF TRUSTS CREATED BY THE TRUST DEED

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 21/12/2004

Form Type: 395

Registered: 05/01/2005

**Short Particulars:**

(1)AS SECURITY FOR THE SECURED OBLIGATIONS REFERRED TO IN PARAGRAPH 1 UNDER "AMOUNTS SECURED BY THE MORTGAGE OR CHARGE"ON PAGE 1 OF THIS FORM, ALL MONIES AND OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED AT ANY TIME PAID OR TRANSFERRED TO OR OTHERWISE VESTED IN OR UNDER THE DIRECT OR INDIRECT CONTROL OF THE TRUSTEES UPON THE TRUSTS OF THE TRUST DEED AND ALL ACCUMULATIONS OF INCOME AND THE INVESTMENTS AND OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED FOR THE TIME BEING REPRESENTING THE SAME. (2)AS SECURITY FOR THE SECURED OBLIGATIONS REFERRED TO IN PARAGRAPH 2 UNDER "AMOUNTS SECURED BY THE MORTGAGE OF CHARGE" ON PAGE 1 OF THIS FORM THE FUTURE PROFITS OF THE UNDERWRITING BUSINESS OF THE COMPANY AT LLOYDS, SUBJECT TO ANY PRIOR CHARGE CONTAINED IN THE COMPANY'S PREMIUMS TRUST DEED OR ANY OTHER TRUST DEED OR OTHER INSTRUMENT OF THE COMPANY AT THE SOCIETY.

---

**Outstanding charge details:**



*Mortgage Register*

**Description:** LLOYDS SECURITY AND TRUST  
DEED (INTERAVAILABLE-SHORT  
FORM) (THIRD PARTY COVENANT)  
(THE TRUST DEED)

**Person(s) Entitled:**

THE SOCIETY INCORPORATED BY LLOYD'S ACT 1871 BY THE NAME OF LLOYD'S AS TRUSTEES OF TRUSTS  
CREATED BY THE TRUST DEED

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 21/12/2004

Form Type: 395

Registered: 05/01/2005

**Short Particulars:**

(1)AS SECURITY FOR THE SECURED OBLIGATIONS REFERRED TO IN PARAGRAPH 1 UNDER "AMOUNTS  
SECURED BY THE MORTGAGE OR CHARGE"ON PAGE 1 OF THIS FORM, ALL MONIES AND OTHER PROPERTY  
AFTER THE DATE OF THE TRUST DEED AT ANY TIME PAID OR TRANSFERRED TO OR OTHERWISE VESTED IN  
OR UNDER THE DIRECT OR INDIRECT CONTROL OF THE TRUSTEES UPON THE TRUSTS OF THE TRUST DEED  
AND ALL ACCUMULATIONS OF INCOME AND THE INVESTMENTS AND OTHER PROPERTY AFTER THE DATE OF  
THE TRUST DEED FOR THE TIME BEING REPRESENTING THE SAME. (2)AS SECURITY FOR THE SECURED  
OBLIGATIONS REFERRED TO IN PARAGRAPH 2 UNDER "AMOUNTS SECURED BY THE MORTGAGE OF  
CHARGE" ON PAGE 1 OF THIS FORM THE FUTURE PROFITS OF THE UNDERWRITING BUSINESS OF THE  
COMPANY AT LLOYDS, SUBJECT TO ANY PRIOR CHANGE CONTAINED IN THE COMPANY'S PREMIUMS TRUST  
DEED OR ANY OTHER TRUST DEED OR OTHER INSTRUMENT OF THE COMPANY AT THE SOCIETY.

**Outstanding charge details:**

**Description:** LLOYDS SECURITY AND TRUST  
DEED (INTERAVAILABLE-SHORT  
FORM) (THIRD PARTY COVENANT)  
(THE TRUST DEED)

**Person(s) Entitled:**

THE SOCIETY INCORPORATED BY LLOYD'S ACT 1871 BY THE NAME OF LLOYD'S AS TRUSTEES TRUST DEED

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 21/12/2004

Form Type: 395

Registered: 05/01/2005

**Short Particulars:**

(1)AS SECURITY FOR THE SECURED OBLIGATIONS REFERRED TO IN PARAGRAPH 1 UNDER "AMOUNTS  
SECURED BY THE MORTGAGE OR CHARGE"ON PAGE 1 OF THIS FORM, ALL MONIES AND OTHER PROPERTY  
AFTER THE DATE OF THE TRUST DEED AT ANY TIME PAID OR TRANSFERRED TO OR OTHERWISE VESTED IN  
OR UNDER THE DIRECT OR INDIRECT CONTROL OF THE TRUSTEES UPON THE TRUSTS OF THE TRUST DEED  
AND ALL ACCUMULATIONS OF INCOME AND THE INVESTMENTS AND OTHER PROPERTY AFTER THE DATE OF  
THE TRUST DEED FOR THE TIME BEING REPRESENTING THE SAME. (2)AS SECURITY FOR THE SECURED  
OBLIGATIONS REFERRED TO IN PARAGRAPH 2 UNDER "AMOUNTS SECURED BY THE MORTGAGE OF  
CHARGE" ON PAGE 1 OF THIS FORM THE FUTURE PROFITS OF THE UNDERWRITING BUSINESS OF THE  
COMPANY AT LLOYDS, SUBJECT TO ANY PRIOR CHANGE CONTAINED IN THE COMPANY'S PREMIUMS TRUST  
DEED OR ANY OTHER TRUST DEED OR OTHER INSTRUMENT OF THE COMPANY AT THE SOCIETY.

*Mortgage Register*

---

**Outstanding charge details:**

**Description:** SECURITY AND TRUST DEED  
(LETTER OF CREDIT AND BANK  
GUARANTEE) (THE "TRUST DEED")

**Person(s) Entitled:**

THE SOCIETY INCORPORATED BY LLOYD'S ACT 1871 BY THE NAME OF LLOYD'S, THE TRUSTEE, THE  
BENEFICIARIES AND THE OTHER PERSONS OR BODIES NAMED ON FORM M395)

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 21/02/2005

Form Type: 395

Registered: 23/02/2005

**Short Particulars:**

ALL FUTURE PROFITS OF THE UNDERWRITING BUSINESS OF THE COMPANY AT LLOYD'S, SUBJECT TO ANY  
PRIOR CHARGE CONTAINED IN THE PREMIUMS TRUST DEED, ALL MONEYS OR OTHER PROPERTY AFTER THE  
DATE OF THE TRUST DEED AT ANY TIME PAID OR TRANSFERRED TO OR UNDER THE DIRECT OR INDIRECT  
CONTROL OF THE TRUSTEES UPON THE TRUSTS OF THE TRUST DEED AND ALL ACCUMULATIONS OF  
INCOME AND THE INVESTMENTS AND OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED FOR  
THE TIME BEING REPRESENTING THE SAME

---

**Outstanding charge details:**

**Description:** LLOYD'S UNITED STATES SITU  
CREDIT FOR REINSURANCE TRUST  
DEED (THE "TRUST DEED") ITSELF  
CONSTITUTED BY AN INSTRUMENT  
DATED 7TH SEPTEMBER 1995 (AS  
AMENDED AND SUPPLEMENTED  
FROM TIME TO TIME) AND AS  
SUPPLEMENTED BY A DEED OF  
ACCESSION

**Person(s) Entitled:**

THE TRUSTEE, LLOYD'S, THE AGENT, ALL CEDING INSURERS AND CERTAIN OTHER PERSONS OR BODIES (AS  
FURTHER DEFINED ON FORM M395)

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 01/04/2005

Form Type: 395

Registered: 14/04/2005

**Short Particulars:**

THE PRINCIPAL AT ANY TIME BUT EXCLUDING THE INVESTMENT INCOME; THE PROPERTY IN THE ACTUAL  
AND SOLE POSSESSION OF THE TRUSTEE AT ANY TIME AND HELD UNDER THE PROVISIONS OF THE TRUST  
DEED; CASH IN US CURRENCY OR SPECIFICALLY DESIGNATED READILY MARKETABLE SECURITIES AND/OR  
LETTERS OF CREDIT SUBSTITUTED BY THE AGENT; CASH DRAWN DOWN ON ANY LETTER OF CREDIT AT ANY  
TIME AND HELD AS AN ASSET OF THE TRUST FUND; FURTHER CONTRIBUTIONS; ANY ADVANCE OF CASH OR  
SECURITIES BY THE TRUSTEE TO THE TRUST FUND; ANY INVESTMENTS OR OTHER ASSETS HELD BY THE  
TRUSTEE (EACH AS DEFINED IN THE FORM M395).

Mortgage Register

---

**Outstanding charge details:****Description:**

LLOYD'S UNITED STATES SITUS  
EXCESS OR SURPLUS LINES  
TRUST DEED ("THE TRUST DEED")  
DATED 7 SEPTEMBER 1995 (IN  
RESPECT OF SYNDICATE NO. 386  
(INCLUDING INCIDENTAL NUMBER  
683) AS SUPPLEMENTED BY A  
DEED OF ACCESSION DATED 1  
APRIL 2004

**Person(s) Entitled:**

THE TRUSTEE (BEING, AS AT THE DATE HEREOF, CITIBANK N.A.), LLOYD'S, THE AGENT, ALL POLICY HOLDERS  
AND THIRD-PARTY CLAIMANTS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM  
M395)

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 01/04/2005

Form Type: 395

Registered: 14/04/2005

**Short Particulars:**

THE PROPERTY CONSTITUTING THE TRUST PRINCIPAL BUT EXCLUDING THE INVESTMENT INCOME FROM  
TIME TO TIME EARNED THEREON. THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE  
AT ANY TIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR  
TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULAR YEAR OF ACCOUNT OF THE  
SYNDICATE. CASH IN US CURRENCY OR SPECIFICALLY DESIGNATED READILY MARKETABLE SECURITIES  
AND/OR LETTERS OF CREDIT SUBSTITUTED BY THE AGENT AT ANY TIME FOR ANY CASH OR ASSETS THEN  
FORMING PART OF THE TRUST FUND.

---

**Outstanding charge details:****Description:**

THE LLOYD'S KENTUCKY TRUST  
DEED (THE "TRUST DEED") DATED  
23 FEBRUARY 1996 IN RESPECT OF  
SYNDICATE NO. 386 (INCLUDING  
INCIDENTAL NUMBER 683) AS  
AMENDED AND AS  
SUPPLEMENTED BY A DEED OF  
ACCESSION MADE 1 APRIL 2005

**Person(s) Entitled:**

THE TRUSTEE, LLOYD'S, THE AGENT, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS  
FURTHER DEFINED ON FORM M395)

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 01/04/2005

Form Type: 395

Registered: 14/04/2005

**Short Particulars:**

*Mortgage Register*

THE PRINCIPAL AT ANY TIME BUT EXCLUDING THE INVESTMENT INCOME, THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE AT ANY TIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED (AS DEFINED), CASH IN US CURRENCY OR SPECIFICALLY DESIGNATED READILY MARKETABLE SECURITIES AND/OR LETTERS OF CREDIT SUBSTITUTED BY THE AGENT (AS DEFINED), CASH DRAWN ON ANY LETTER OF CREDIT AT ANY TIME AND HELD AS AN ASSET OF THE TRUST FUND (AS DEFINED) FURTHER CONTRIBUTIONS (AS DEFINED), ANY ADVANCE OF CASH OR SECURITIES BY THE TRUSTEE TO THE TRUST FUND (AS DEFINED), ANY INVESTMENTS OR OTHER ASSETS HELD BY THE TRUSTEE (AS DEFINED) PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

---

**Outstanding charge details:**

**Description:** SECURITY AND TRUST DEED  
(LETTER OF CREDIT AND BANK  
GUARANTEE) (THE "TRUST DEED")

**Person(s) Entitled:**

LLOYD'S

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 01/01/2006

Form Type: 395

Registered: 06/01/2006

**Short Particulars:**

ALL FUTURE PROFITS OF THE UNDERWRITING BUSINESS OF THE COMPANY AT LLOYD'S, SUBJECT TO ANY PRIOR CHARGE CONTAINED IN THE PREMIUMS TRUST DEED, ALL MONEYS OR OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED AT ANY TIME PAID OR TRANSFERRED TO OR UNDER THE DIRECT OR INDIRECT CONTROL OF THE TRUSTEES UPON THE TRUSTS OF THE TRUST DEED AND ALL ACCUMULATIONS OF INCOME AND THE INVESTMENTS AND OTHER PROPERTY AFTER THE DATE OF THE TRUST DEED FOR THE TIME BEING REPRESENTING THE SAME

---

**Outstanding charge details:**

**Description:** CHARGE DATED 1ST JANUARY  
2006 IN THE TERMS OF THE  
LLOYD'S KENTUCKY TRUST DEED  
(THE "TRUST DEED") BUT  
EFFECTIVE FROM 1ST JANUARY  
2006 ITSELF CONSTITUTED BY AN  
INSTRUMENT

**Person(s) Entitled:**

THE TRUSTEE, LLOYD'S, THE AGENT, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

Mortgage Register

THE PAYMENT OF LOSSES (INCLUDING CLAIMS FOR THE RETURN OF UNEARNED PREMIUM) UNDER CONTRACTS OR POLICIES OF INSURANCE INCEPTING ON OR AFTER 1ST JANUARY 1996 UNDERWRITTEN BY THE COMPANY AS A MEMBER OF SYNDICATE NO.1886 (THE "SYNDICATE") AND ALLOCABLE TO THE RELEVANT YEAR OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANY IS LIABLE AS A MEMBER OF THE SYNDICATE FOR THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF REINSURANCE TO CLOSE AND ISSUED TO A POLICYHOLDER PURSUANT TO THE INSURANCE LAWS OF THE COMMONWEALTH OF KENTUCKY PROVIDING INSURANCE WITH RESPECT TO PROPERTY OR RISKS SITUATED IN SAID COMMONWEALTH (A "KENTUCKY POLICY"), ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, NATIONAL CITY BANK, KENTUCKY, U.S.A.), REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUST HELD UNDER THE PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS DEFINED IN THE TRUST DEED) OR TO THE COMMISSIONER OF INSURANCE OF THE COMMONWEALTH OF KENTUCKY OR OTHER DESIGNATED RECEIVER, AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

Acquisition Date:

Created: 01/01/2006

Form Type: 395

Registered: 20/01/2006

**Short Particulars:**

THE PRINCIPAL AT ANY TIME BUT EXCLUDING THE INVESTMENT INCOME FROM TIME TO TIME EARNED THEREON (BOTH CAPITALISED TERMS HAVING THE MEANING GIVEN THERETO IN KENTUCKY REVISED STATUTES SECTION 396.191, ET SEQ., AND THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE (OR HELD BY THE TRUSTEE IN THE NAME OF A NOMINEE) AT ANY TIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULAR YEAR OF ACCOUNT OF THE RELEVANT SYNDICATE, AND CASH DRAWN DOWN ON ANY LETTER OF CREDIT AT ANY TIME AND HELD AS AN ASSET OF THE FUND HELD UNDER THE PROVISIONS OF THE TRUST DEED, AND OTHER PROPERTY REFERRED TO IN THE TRUST DEED.

**Outstanding charge details:****Description:**

CHARGE DATED 1ST JANUARY  
2006 IN THE TERMS OF THE  
LLOYD'S UNITED STATES SITUS  
CREDIT FOR REINSURANCE TRUST  
DEED (THE "TRUST DEED") BUT  
EFFECTIVE FROM 1ST JANUARY  
2006 ITSELF CONSTITUTED BY AN  
INSTRUMENT

**Person(s) Entitled:**

THE TRUSTEE, LLOYD'S, THE AGENT, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

Mortgage Register

THE PAYMENT OF LOSSES (INCLUDING CLAIMS FOR THE RETURN OF UNEARNED PREMIUM) UNDER CONTRACTS OR POLICIES OF REINSURANCE INCEPTING ON OR AFTER 1ST AUGUST 1995 UNDERWRITTEN BY THE COMPANY AS A MEMBER OF SYNDICATE NO.1886 (THE "SYNDICATE") (INCLUDING ALL INCIDENTAL SYNDICATES OF SUCH SYNDICATE) AND ALLOCABLE TO THE RELEVANT YEAR OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANY IS LIABLE AS A MEMBER OF THE SYNDICATE FOR THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF REINSURANCE TO CLOSE AND ISSUED TO A CEDING INSURER DOMICILED IN A STATE, DISTRICT, TERRITORY, COMMONWEALTH OR POSSESSION OF THE UNITED STATES (AN "AMERICAN REINSURANCE POLICY"), ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N.A. OF 111 WALL STREET, NEW YORK, U.S.A.), REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUST HELD UNDER THE PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS DEFINED IN THE TRUST DEED) OR TO THE SUPERINTENDENT OF INSURANCE OF THE STATE OF NEW YORK OR OTHER DESIGNATED RECEIVER AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

Acquisition Date:

Created: 01/01/2006

Form Type: 395

Registered: 20/01/2006

**Short Particulars:**

THE PRINCIPAL AT ANY TIME BUT EXCLUDING THE INVESTMENT INCOME FROM TIME TO TIME EARNED THEREON (BOTH CAPITALISED TERMS HAVING THE MEANING GIVEN THERETO IN SECTION 11-2.1(B) OF THE NEW YORK ESTATES, POWERS AND TRUSTS LAW), AND THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE (OR HELD BY THE TRUSTEE IN THE NAME OF A NOMINEE) AT ANY TIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULAR YEAR OF ACCOUNT OF THE RELEVANT SYNDICATE, AND CASH DRAWN DOWN ON ANY LETTER OF CREDIT AT ANY TIME AND HELD AS AN ASSET OF THE FUND HELD UNDER THE PROVISIONS OF THE TRUST DEED, AND OTHER PROPERTY REFERRED TO IN THE TRUST DEED

**Outstanding charge details:****Description:**

CHARGE DATED 1ST JANUARY  
2006 IN THE TERMS OF THE  
LLOYD'S UNITED STATES SITUS  
EXCESS OR SURPLUS LINES  
TRUST DEED (THE "TRUST DEED")  
BUT EFFECTIVE FROM 1ST  
JANUARY 2006

**Person(s) Entitled:**

THE TRUSTEE, LLOYD'S, THE AGENT, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**



Mortgage Register

THE PAYMENT OF MATURED CLAIMS (INCLUDING CLAIMS FOR LOSS AND CLAIMS FOR THE RETURN OF UNEARNED PREMIUM) UNDER CONTRACTOR POLICIES OF INSURANCE INCEPTING ON OR AFTER 1ST AUGUST 1995 UNDERWRITTEN BY THE COMPANY AS A MEMBER OF SYNDICATE NO.1886 (THE "SYNDICATE") (INCLUDING ALL INCIDENTAL SYNDICATES OF SUCH SYNDICATE) AND ALLOCABLE TO THE RELEVANT YEAR OF ACCOUNT OR IN RESPECT OF WHICH THE COMPANY IS LIABLE AS A MEMBER OF THE SYNDICATE FOR THE RELEVANT YEAR OF ACCOUNT FOR AN EARLIER YEAR OF ACCOUNT PURSUANT TO ANY CONTRACT OF REINSURANCE TO CLOSE AND ISSUED TO A POLICY HOLDER PURSUANT TO SURPLUS LINES OR EXCESS LINES LAWS OF ANY STATE, DISTRICT, TERRITORY, COMMONWEALTH OR POSSESSION OF THE UNITED STATES (AN "AMERICAN POLICY"), ALL EXPENDITURES AND FEES OF THE TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N.A. OF 111 WALL STREET, NEW YORK, USA), REPAYMENT OF CASH OR SECURITIES ADVANCED BY THE TRUSTEE TO THE TRUSTHELD UNDER THE PROVISIONS OF THE TRUST DEED, AND CERTAIN TRANSFERS BY THE TRUSTEE TO AN OVERSEAS FUND (AS DEFINED IN THE TRUST DEED) OR TO THE SUPERINTENDENT OF INSURANCE OF THE STATE OF NEW YORK OR OTHER DESIGNATED RECEIVER, AND FOR SECURING THE OTHER AMOUNTS AND OBLIGATIONS REFERRED TO IN THE TRUST DEED

**Acquisition Date:**

Created: 01/01/2006

Form Type: 395

Registered: 20/01/2006

**Short Particulars:**

THE PROPERTY CONSTITUTING THE TRUST PRINCIPAL BUT EXCLUDING THE INVESTMENT INCOME FROM TIME TO TIME EARNED THEREON. THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE AT ANYTIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULAR YEAR OF ACCOUNT OF THE SYNDICATE ("THE TRUST FUND" OR "TRUST") (SEE FORM395 FOR FURTHER DETAILS)

**Outstanding charge details:****Description:**

LLOYD'S UNITED STATES SITUS  
EXCESS OR SURPLUS LINES  
TRUST DEED ("THE TRUST DEED")  
DATED 1 OCTOBER 2006 IN  
RESPECT OF SYNDICATE NO. 5555  
(THE SYNDICATE) (AS AMENDED  
AND AS SUPPLEMENTED FROM  
TIME TO TIME AND AS  
SUPPLEMENTED BY A DEED OF  
ACCESSION MADE 1 OCTOBER  
2006)

**Person(s) Entitled:**

THE TRUSTEE (BEING, AS AT THE DATE HEREOF, CITIBANK N.A.), LLOYD'S, THE AGENT, ALL POLICYHOLDERS AND THIRD-PARTY CLAIMANTS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 01/10/2006

Form Type: 395

Registered: 09/10/2006

**Short Particulars:**

*Mortgage Register*

THE PROPERTY CONSTITUTING THE TRUST PRINCIPAL BUT EXCLUDING THE INVESTMENT INCOME FROM TIME TO TIME EARNED THEREON, THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE AT ANY TIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULAR YEAR OF ACCOUNT OF THE SYNDICATE. CASH IN US CURRENCY OR SPECIFICALLY DESIGNATED READILY MARKETABLE SECURITIES AND/OR LETTERS OF CREDIT SUBSTITUTED BY THE AGENT AT ANY TIME FOR ANY CASH OR ASSETS THEN FORMING PART OF THE TRUST FUND

**Outstanding charge details:**

**Description:** LLOYD'S KENTUCKY TRUST DEED  
(THE TRUST DEED) DATED 1  
OCTOBER 2006 IN RESPECT  
OF SYNDICATE NO. 5555 (THE  
SYNDICATE)

**Person(s) Entitled:**

THE TRUSTEE (BEING, AS AT THE DATE HEREOF, NATIONAL CITY BANK), LLOYD'S, THE AGENT, ALL POLICYHOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

**Acquisition Date:**

Created: 01/10/2006

Form Type: 395

Registered: 09/10/2006

**Short Particulars:**

THE PRINCIPAL AT ANY TIME BUT EXCLUDING THE INVESTMENT INCOME, THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE AT ANY TIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED, CASH IN US CURRENCY OR SPECIFICALLY DESIGNATED READILY MARKETABLE SECURITIES AND/OR LETTERS OF CREDIT SUBSTITUTED BY THE AGENT, CASH DRAWN DOWN ON ANY LETTER OF CREDIT AT ANY TIME AND HELD AS AN ASSET OF THE TRUST FUND, FURTHER CONTRIBUTIONS TO THE TRUST FUND, ANY ADVANCE OF CASH OR SECURITIES BY THE TRUSTEE TO THE TRUST FUND, ANY INVESTMENTS OR OTHER ASSETS HELD BY THE TRUSTEE PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS

**Outstanding charge details:**

**Description:** LLOYD'S UNITED STATES SITU  
CREDIT FOR REINSURANCE TRUST  
DEED THE TRUST DEED DATED 1  
OCTOBER 2006 IN RESPECT OF  
SYNDICATE NO. 5555 (THE  
SYNDICATE) (AS AMENDED AND AS  
SUPPLEMENTED FROM TIME TO  
TIME AND AS SUPPLEMENTED BY  
A DEED OF ACCESSION MADE 1  
OCTOBER 2006)

**Person(s) Entitled:**

THE TRUSTEE (BEING, AS AT THE DATE HEREOF, CITIBANK N.A.), LLOYD'S, THE AGENT, ALL CREDIT INSURERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)

**Amount Secured:**

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE

*Mortgage Register*

**Acquisition Date:**

**Created:** 01/10/2006

**Form Type:** 395

**Registered:** 09/10/2006

**Short Particulars:**

THE PRINCIPAL AT ANY TIME BUT EXCLUDING THE INVESTMENT INCOME, THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE AT ANY TIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED, CASH IN US CURRENCY OR SPECIFICALLY DESIGNATED READILY MARKETABLE SECURITIES AND/OR LETTERS OF CREDIT SUBSTITUTED BY THE AGENT, CASH DRAWN DOWN ON ANY LETTER OF CREDIT AT ANY TIME AND HELD AS AN ASSET OF THE TRUST FUND, FURTHER CONTRIBUTIONS TO THE TRUST FUND, ANY ADVANCE OF CASH OR SECURITIES BY THE TRUSTEE TO THE TRUST FUND, ANY INVESTMENTS OR OTHER ASSETS HELD BY THE TRUSTEE PLEASE REFER TO MORTGAGE CHARGE PARTICULARS FOR FULL DETAILS